

globalworth



Globalworth Real Estate Investments Limited

Anson Court, La Route des Camps,  
St Martin, Guernsey GY4 6AD  
Registration number: 56250

---

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION**

15 April 2021

**To: Globalworth Real Estate Investments Limited shareholders, persons with information rights and holders of convertible securities, options or subscription rights over Globalworth Real Estate Investments Limited's shares**

**Globalworth Real Estate Investments Limited (the "Company")**

I refer to the announcement on 14 April 2021 of a firm intention to make an offer (the "**Offer**") by Zakiono Enterprises Limited, a company owned by CPI Property Group S.A. and Aroundtown SA (together, the "**Consortium**") for the entire issued and to be issued share capital of the Company (the "**Announcement**").

In accordance with Rule 2.11 of the City Code on Takeovers and Mergers (the "**Code**"), I enclose a copy of the Announcement. This letter is not to be taken as a summary of the information in the Announcement and should not be regarded as a substitute for reading the Announcement in full.

A copy of the Announcement, and all other information, documents and announcements relating to the Offer will remain available during the course of the offer period on the Company's website at <https://www.globalworth.com/investor-relations/offer-for-globalworth/>. For the avoidance of doubt, the content of the Company's website is not incorporated into, nor forms part of, this letter.

Please be aware that addresses, electronic addresses and certain other information provided by the Company's shareholders, persons with information rights and other relevant persons for the receipt of communications from the Company may be provided to the Consortium during the offer period as required under Section 4 of Appendix 4 of the Code.

Yours faithfully,

**Geoff Miller**  
Chairman