

Globalworth Real Estate Investments Ltd.



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17 September 2015

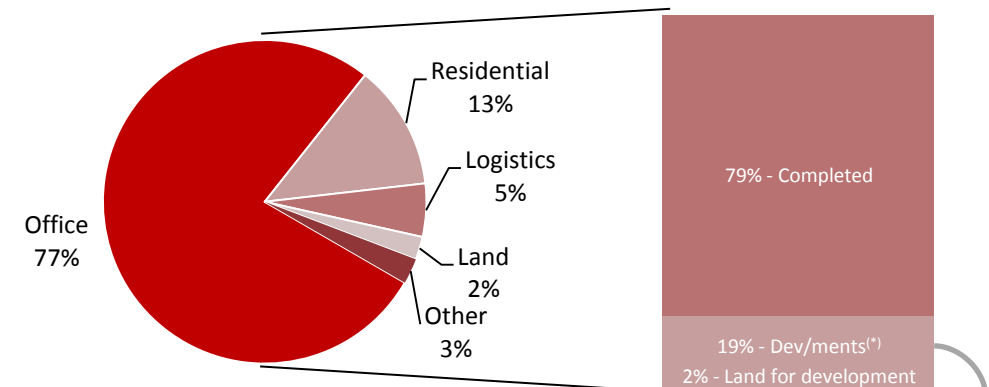
Company snapshot

Company overview

- Globalworth ("GWI") is a leading fully integrated real estate investment company focused on acquiring, developing and managing predominantly office properties in Romania
- GWI is listed on London's AIM market with a **market capitalization** of **c.€314mn**¹
- Portfolio comprises of 14² properties with appraised value of €1.0bn² upon completion
- Management estimate of contracted NOI of c. 71.0mn³ in Q1 2017
- Rental income mostly derived from **long-term, Euro-denominated, triple-net** and **inflation-linked leases** with blue-chip companies and with approximately 80% of the contracted leases expiring ≥2020
- Globalworth has an active pipeline of a number of new investments and unique land plots for further development

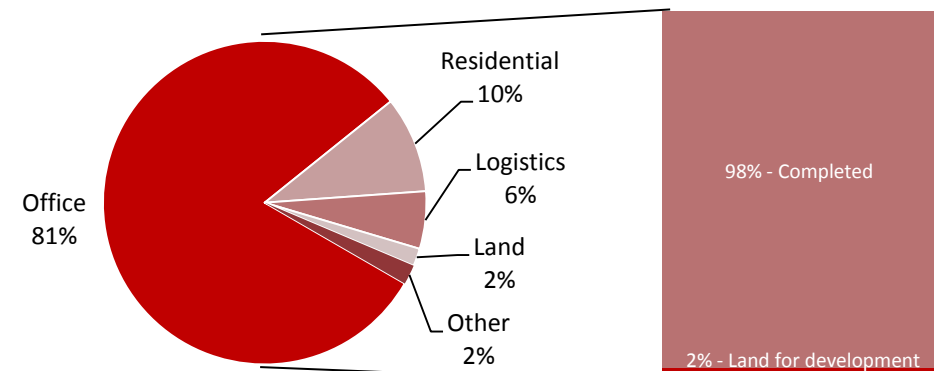
Portfolio primarily focused on the office sector²

"As Is" Valuation of €809mn

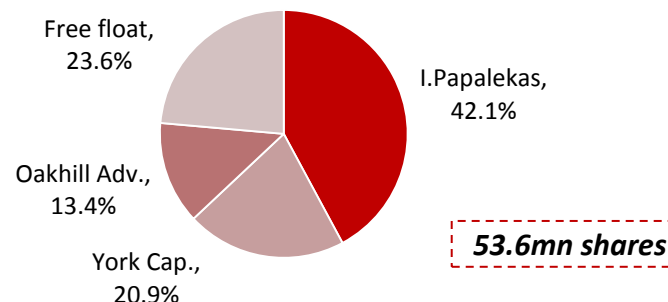


Upon the expected completion of the Bucharest One development in Q4-15, "Developments" will account for c.8%⁽⁴⁾ of the "As Is" Value

Valuation "On Completion" of €1,050mn



Company supported by 3 anchor investors holding c.76%



¹ Market Capitalization based on Share P of €5.85 / share as of 16 Sept 2015

² Based on appraised valuations performed by Coldwell Banker as of Jun. 30, 2015. "Land for development" includes 2 locations for which Globalworth is currently at various stages of negotiations with tenants in order to achieve significant pre-lettings prior to construction commencement.

³ Includes €1.5mn generated by the Asset Management activities

⁴ Contribution of "Developments" Vs total portfolio, assumes "As Is" valuation is adjusted for "Completion" value of Bucharest One (with all other properties carrying their "As Is" value).

A long journey in a short time ...



>c.€754mn of investments undertaken & +190k sqm leased to date ...

Key Corporate Events

Feb-13	Incorporation of GWI
Jul-13	Listing on GWI on LSE AIM, raising €54mn
Apr-14	Capital increase raising €144mn

Selected Leasing Activity

Jul-13	BOC / Honeywell lease for c.11,000sqm ⁽¹⁾ & 10yrs
Sep-13	BOB / DB lease for c.6,000sqm & 10yrs
Dec-13	BOC / Intel extension for 3,850sqm & 10 yrs
Feb-14	Bucharest One / Vodafone lease for c.15,700sqm for 10yrs
Mar-14	TAP / Continental pre-lease of c.73,800 ⁽²⁾ sqm & 15yrs
Apr-14	TCI / MEF extension for c.3,500sqm
Oct-14	GW Campus / T-Mobile pre-lease of c.25,000sqm for 10yrs
Jan/Jul-15	BOC / Honeywell extensions for c.4,800sqm
Feb-15	City Offices / Vodafone leased c.5,000sqm ⁽³⁾ for 5yrs
Sep-15	Bucharest One / NNDKP pre-lease of c.5,775sqm for 11yrs

Key Asset Transactions & Deliveries

Jul-13	SPA for TCI, Bucharest One, Upground & GAM
Sep-13	Acquisition of GAM (incl. City Offices & Herastrau 1)
Dec-13	Acquisition of Bucharest One
Dec-13	SPA for BOB & BOC
Feb-14	Acquisition of TCI
Mar-14	Acquisition of BOB, BOC & Upground Towers
Jun-14	Acquisition of GWI Campus site
Jul-14	Acquisition of TAP
Nov-14	Acquisition of Luterana lands
Nov-14	SPA for Green Court "A"
Dec-14	SPAs for Unicredit HQ and Nusco Tower
Dec-14	Acquisition of Gara Herastrau
Mar-15	Acquisition of Unicredit HQ and Nusco Tower
May-15	Delivery of Continental warehouse in TAP
Jun-15	Acquisition of Green Court "A"
Sep-15	Delivery of Elster warehouse in TAP

Honeywell



¹ Including Honeywell extension

² Total c.73,800sqm incl. extensions (c.45,400sqm delivered in Phase I)

³ Leased space taken-up in tranches with c.4,125sqm with Vodafone having an option for the remaining space.

Portfolio overview

Standing and operational assets⁴

Value "As is" ¹	€639mn
Total Commercial GLA (sqm):	282,779
Contracted occupancy:	c.88.1%
WALL ²	5.8 yrs
2018 expected rental income ³	€46.7mn

Av. occupancy of Commercial Portfolio increases to c.97.9% excluding the recently refurbished City Offices

Targeting building contracts with contractors on "turnkey" basis

Developments

Value "As is" ¹	€151mn
Value at "Completion" ¹	€392mn
Total Commercial GLA (sqm):	191,153
Contracted occupancy:	49.1%
WALL ²	10.8 yrs
2018 expected rental income ³	€32.0mn

Land to be developed once significant pre-letting completed

Land for Development

Value "As is" ¹	€19mn
Total Land Size (sqm):	c.9,767 sqm

¹ Based on appraised valuations performed by Coldwell Banker as of Jun 30, 2015.

Upon the expected completion of the Bucharest One development in Q4-15, "Developments" will account for c.8%(5) of the "As Is" Valuation.

² Represents the remaining weighted average lease length of the contracted leases as of Sep 15 2015, until the lease contracts full expiration.

³ Represents the expected rental income in Q1 2018, following the completion of the development projects.

⁴ GLA, Occupancy and WALL, exclude Upground Towers residential.

⁵ Contribution of "Developments" properties Vs total portfolio, assumes "As Is" valuation is adjusted for "Completion" value of Bucharest One (with all other properties carrying their "As Is" value).

Key company highlights

- 1 Fully-integrated real estate investment company with significant scale in our core market
- 2 Well-positioned in a favourable macroeconomic and attractive real estate environment
- 3 High quality commercial real estate portfolio in attractive Bucharest locations
- 4 Robust rental income and cash flow growth
- 5 Large and diversified international and creditworthy tenant base
- 6 Experienced senior management team supported by local integrated operating platform

1

Fully-integrated real estate investment company with significant scale in our core market



Fully-integrated platform with scale in the fragmented Bucharest office market...

...with proven capabilities in leasing out substantial space in a short time frame

1 Turn-key solutions, tailored to tenant's needs

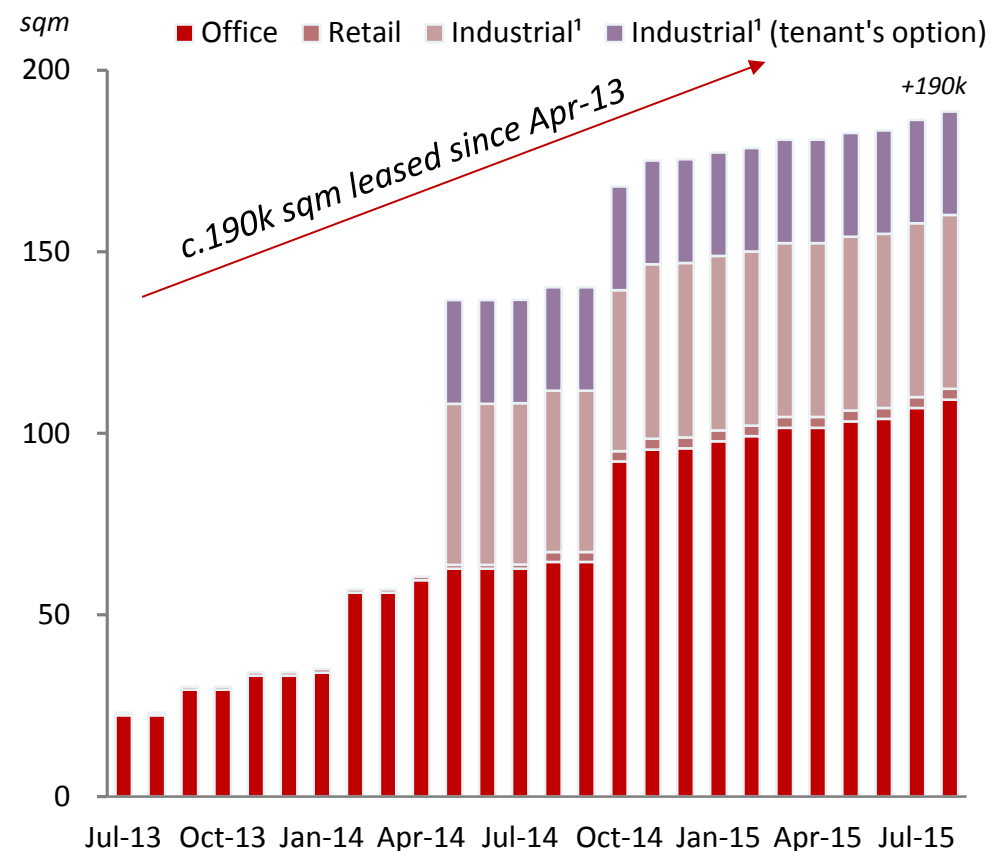
2 Significant scale in a fragmented segment

3 Single counterparty for tenants

4 Depth and breadth of market knowledge

Trusted real estate partner for tenants

GWI cumulative leased space by month



¹ Include expansions that tenants of the TAP asset are entitled to exercise under their lease agreements

2 Favourable Country and Real Estate market fundamentals ...

Strong Macroeconomic Fundamentals Vs EU and CEE averages

- Q1 2015 real GDP growth above CEE average, at 4.2% and at 2.8% for 2014
- Jan-May 2015 retail sales y-o-y growth of 4.3%
- Low unemployment (Jul 2015: 6.8% Vs 9.5%-EU & 10.9% - Euro Area)
- Low Public Debt / GDP (2014: 39.8% Vs 86.8%-EU & 91.9% -Euro Area)

Recovering Real Estate Market

- Demand consistently exceeding Supply since 2011
- Prime office yields at 7.5% (among the highest in the CEE) and c.150/200bps from peak
- Total modern office stock of c.2.3mn sqm
- General vacancy rate for Bucharest decreasing down to 12.9%, Class “A” office properties <6.6%

Favourable Environment for Investment

- One of the lowest cost of labour in the EU (€4.6/h in 2014)
- High quality telecom infrastructure
- High quality infrastructure in Bucharest
- Modern regulation
- Favourable legal regime for investors and lenders

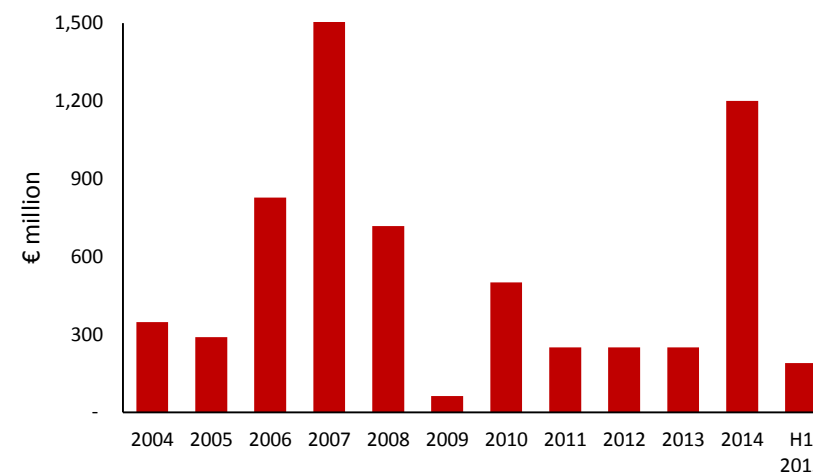
Subsidies program enhancing investment

- Significant National and EU subsidies to be available till 2020
- European leader on level of absorption
- Additional c.€43bn of funding available
- Requires long term commitment and job creation by investor

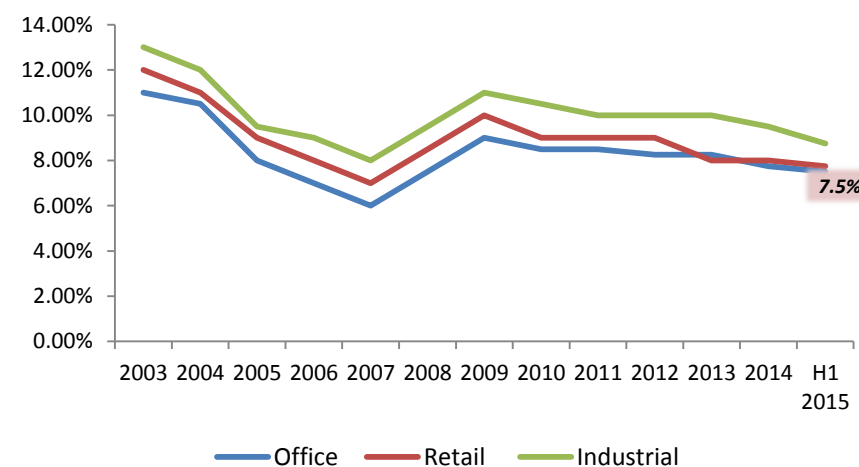
2 ... and improving market dynamics ...

- Bucharest remains the principal real estate market in Romania
- Demand for office space remains strong, and continues to outweigh supply
 - H1 2015 office demand of c.130,000sqm Vs c.60,000sqm of new supply
- Average office vacancy in Bucharest reduced to c.12.9% in H1-15
 - Vacancy for prime class “A” real estate assets <6.6%
 - Avg vacancy impacted by Pipera area where vacancy is +40% (poor access)
- Prime office yields continued to compress from 8.25% to 7.5% and rents stabilized
 - Positive yield gap of 150 base points between Romania and other SEE/CEE markets such as Poland and the Czech Republic
- H1-15 real estate investment volumes of c.€190m
 - Market specialists expect total volume for 2015 to reach c.€0.8bn
- Positive market outlook driven by improved macroeconomic indicators
 - Demand / supply relationship (where Demand > Supply) is expected to lead to yield compression and increase in capital values

Investment Volume - Romania

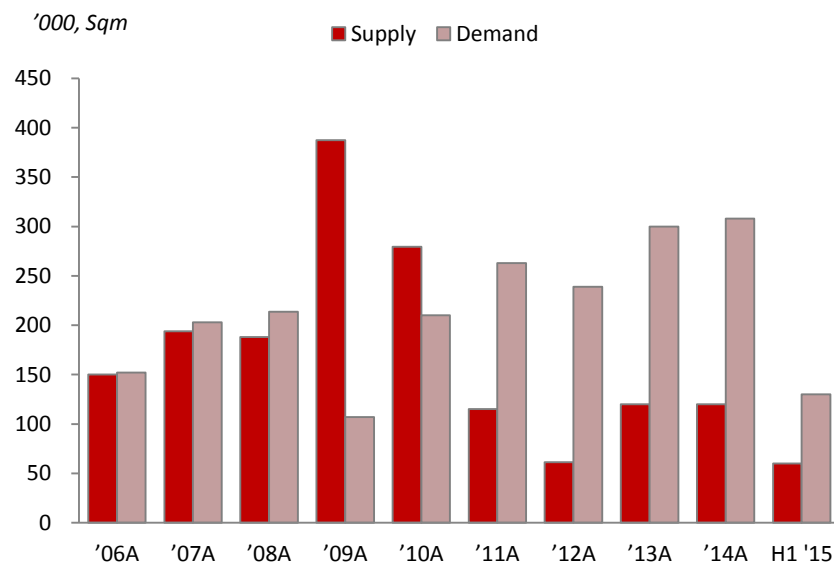


Yield Evolution Romania



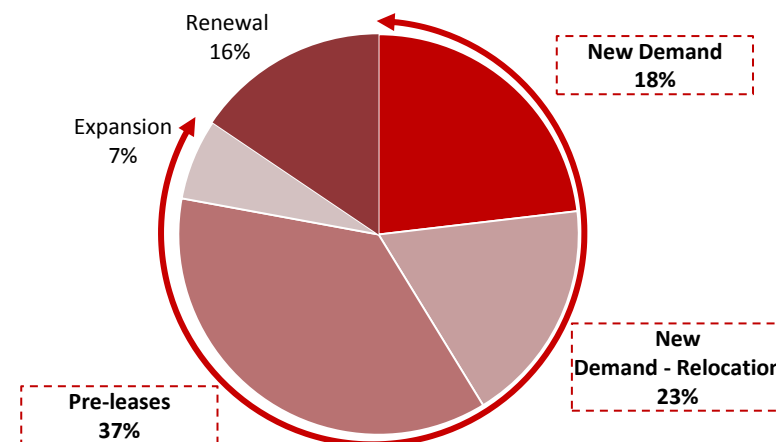
2 ... in the office sector

Structural supply/demand imbalance for commercial space in Bucharest...



...with over 84% of the take up comprising new occupation / pre-leases

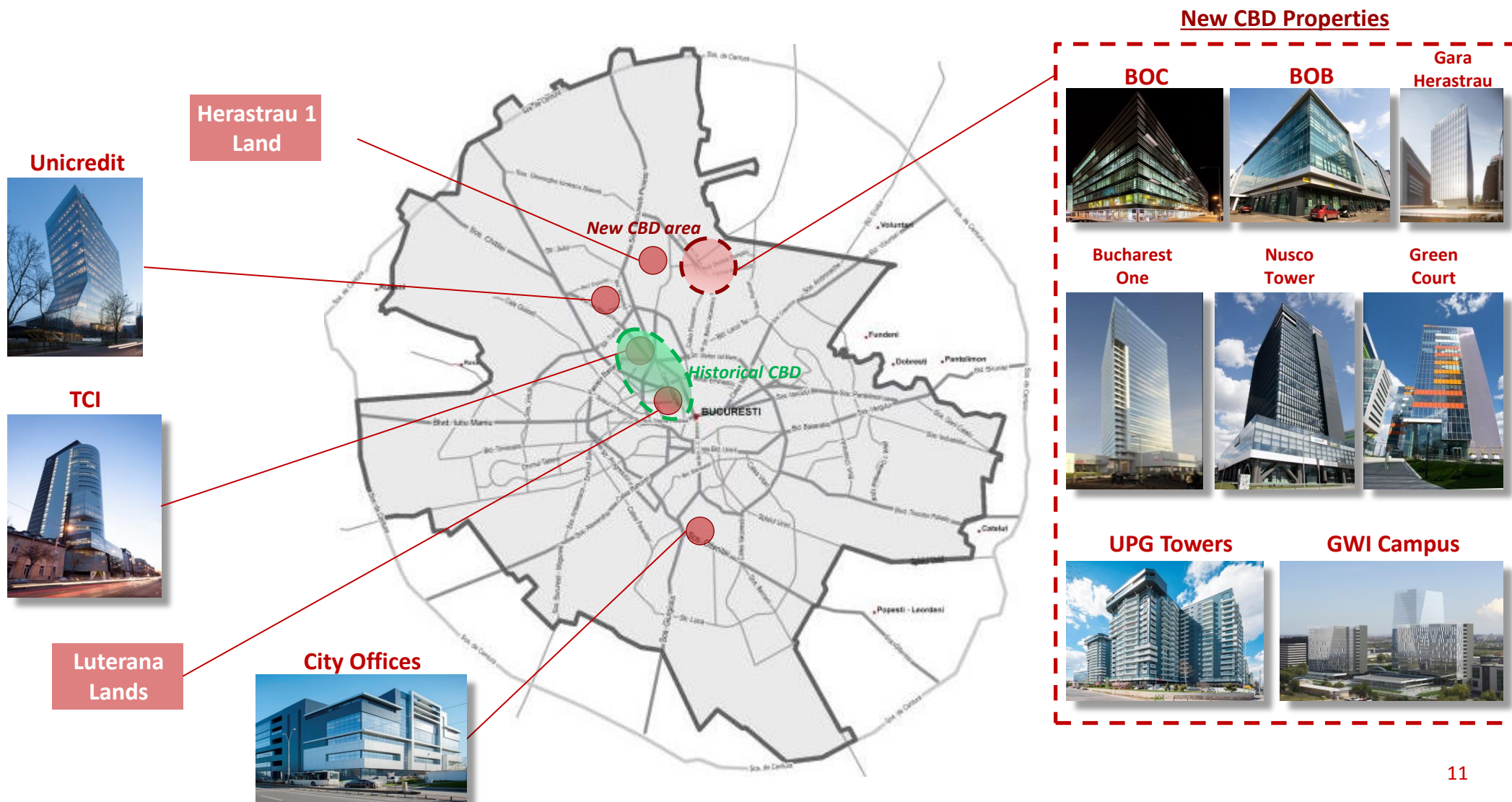
Demand by type of transactions, H1-15



- ✓ Demand for high quality modern office space exceeding the supply over the past few years
- ✓ Majority of take-up is comprised of new occupation and pre-leases
- ✓ Total Leasing Activity in H1 2015 was of 130,000sqm

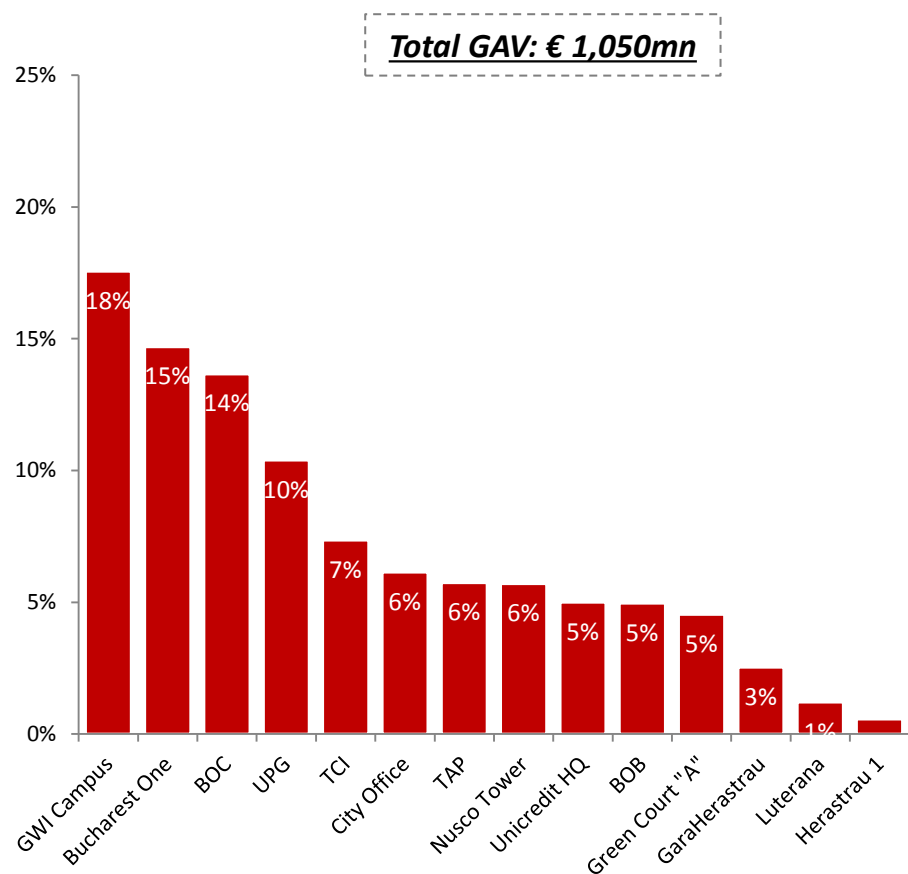
3 Globalworth benefits from a high quality portfolio in the most attractive Bucharest locations... globalworth™ PPPP

- ✓ Majority of Globalworth's portfolio is located in the "New CBD"
- ✓ Targeted sub-markets benefit from lower vacancy rates compared to the city average
- ✓ The portfolio provides top quality assets including landmark buildings such as TCI, Unicredit HQ, Nusco Tower and Bucharest One
- ✓ Excellent infrastructure access

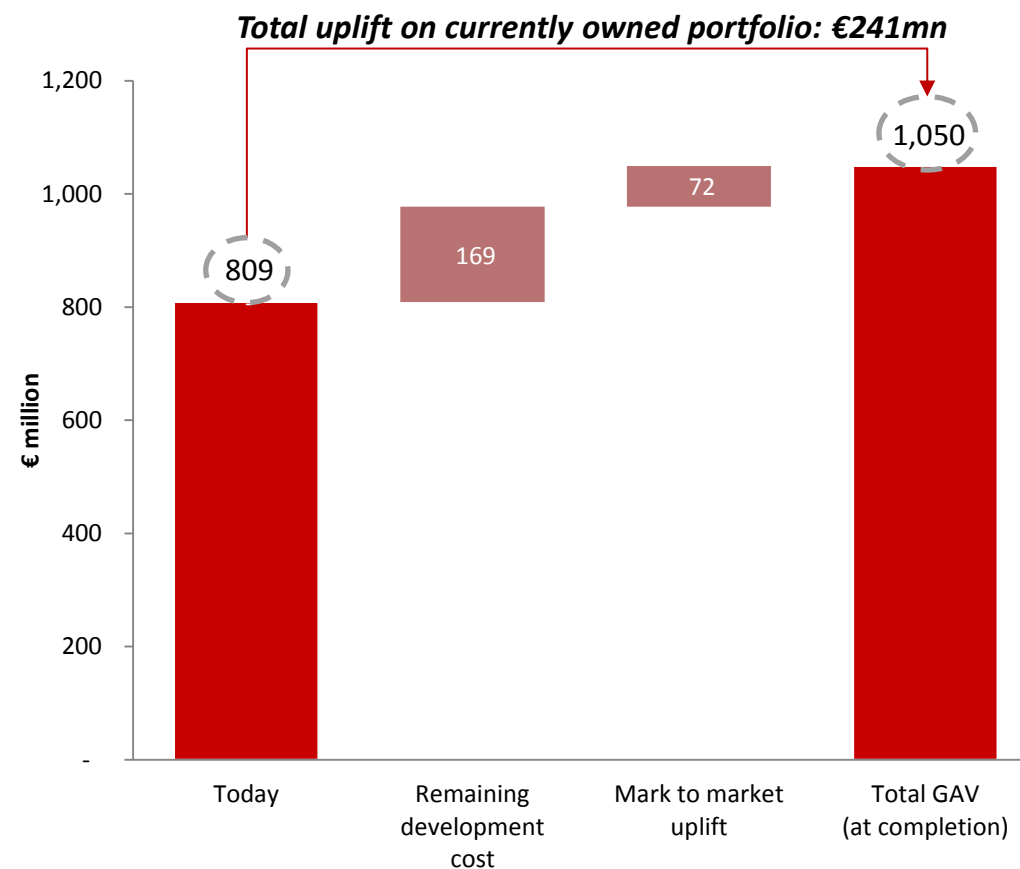


3 ...with significant value growth potential

GAV upon completion¹



GAV bridge to value upon completion¹



¹ Based on appraised valuations performed by Coldwell Banker as of June 30, 2015. Appraised value for Bucharest One, assumes the development of c. 53,923sqm as per the business plan of the Company.

Robust rental growth and very attractive NOI yield profile

Asset Name	Status	Acquisition & Development Cost			NOI (€ m)			NOI Yield ³
		Investment Cost to Jun-15 (€ mn) ¹	Remaining Cost (€ mn)	Total Acq./Dev. Cost (€ mn)	Sep-15	Q1-17(E) ²	Q1-18(E) ²	
BOB	Completed	42.0	-	42.0	3.7	3.8	3.9	9.3%
BOC	Completed	110.0	-	110.0	9.9	10.1	10.3	9.4%
TCI	Completed	58.0	-	58.0	5.0	5.1	5.3	9.1%
City Offices	Completed	51.0	-	51.0	1.5	6.5	6.5	12.7%
Upground Towers	Completed	58.0	-	58.0	2.4	3.5	4.9	8.4%
Unicredit HQ	Completed	42.7	-	42.7	3.8	3.9	4.0	9.4%
Nusco Tower	Completed	46.0	-	46.0	4.3	4.6	4.6	10.0%
Green Court "A"	Completed	41.0	-	41.0	3.5	3.7	3.7	9.0%
TAP ⁴	Comp./Dev	33.5	13.7	47.2	3.5	3.5	4.9	10.4%
Bucharest One	Development	56.7	38.1	94.8	5.7	11.6	11.8	12.4%
GWl Campus	Development	18.2	106.8	125.0	4.2	10.7	16.5	13.2%
Gara Herastrau	Development	5.7	10.0	15.7	-	2.3	2.3	14.6%
Total Real Estate		562.8	168.6	731.4	47.3	69.3	78.7	10.8%
Land ⁵	Land	13.3	-	13.3	-	-	-	-
Asset Manager	Operations	15.0	-	15.0	1.5	1.5	1.5	10.0%
Total Owned		591.1	168.6	759.7	48.8	70.8	80.2	10.6%

¹ Investment Cost to Jun-15, represents the total acquisition cost and subsequent development capex spent by GWl on each asset.

² Expected contracted NOI for 2017 / 2018, is based on the Company's business plan.

³ NOI yield based on Total Acquisition and Development Cost and Q1-18 estimated contracted NOI per property.

⁴ Remaining development for TAP includes all construction costs for Valeo and Continental.

⁵ Land bank includes Herastrau 1 (EUR 6.0 million cost) and Luterana (EUR 7.3 million cost).

4 ...supported by triple-net lease terms, secure and visible cash flows...

Predictable, stable cash flows...

1 Expenses covered by tenants

Tax	✓
Insurance	✓
Maintenance	✓
Triple net lease	✓✓✓

2 Euro-denominated, matching debt currency leases

Interest	Rent	✓✓✓
€	€	

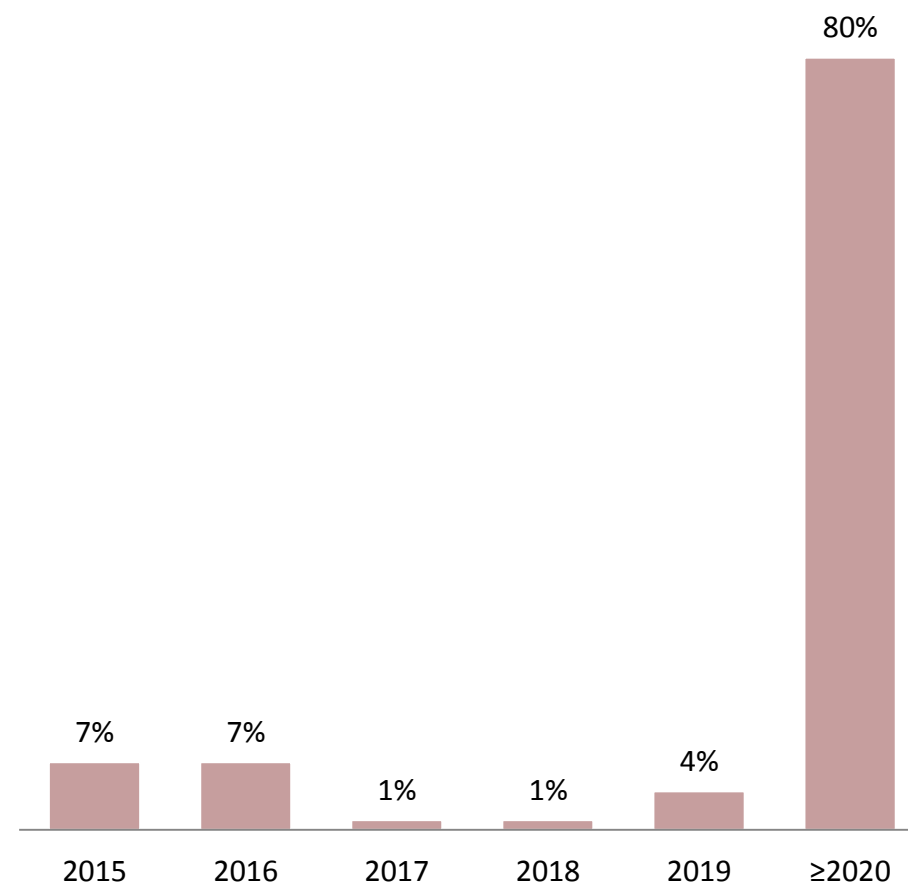
3 Inflation-indexed leases

4 Not material exposure to local currency

Building contracts	Management	Few local employees	✓✓✓
€	€	RON	

... secured on a long term basis

Approximately 80% of the leases expire in or after 2020



Note: Lease expiry based on contracted commercial rental income and calculated on full lease life, not on first break date

The turn-key contracts with contractors provide the highest protection to GWI and no space for downside cash flow exposure

Risk of cost over-run	<ul style="list-style-type: none"> ✓ <u>Turn-key contracts</u> <ul style="list-style-type: none"> ■ Deviations from pre-agreed specifics and price covered by the contractor
Risk of delays in the delivery	<ul style="list-style-type: none"> ✓ Delivery date of the building contractually agreed ✓ Penalties to the contractor for delayed delivery of space
Risk of defects	<ul style="list-style-type: none"> ✓ Work to rectify deviations from contracted specifications covered by the contractor
External credit support	<ul style="list-style-type: none"> ✓ <u>Bank guarantees</u> enhance the constructor's credit worthiness, covering against: <ul style="list-style-type: none"> ■ Cost over-run ■ Delays-related penalties ■ Defects
Leverage over the constructor	<ul style="list-style-type: none"> ✓ <u>Retention mechanism</u> <ul style="list-style-type: none"> ■ A certain % retained on all interim payments to the constructor as form of guarantee, paid upon satisfactory completion

GWI selects best-in-class contractors with a solid track-record

Bog'Art example

- ✓ **Strong track record**
 - Built the award winning Unicredit Tower
- ✓ **High reputation**
 - Best constructor of the year 2013 (*Construction & Investment Journal*)
- ✓ **In depth local knowledge**

Conservative, favourable contract features and partnerships with best-in-class contractors reinforce GWI's track record of assets delivered on time, with no material defects

5 Attracting high quality, diversified tenants from around the world

Major Tenants in the Portfolio

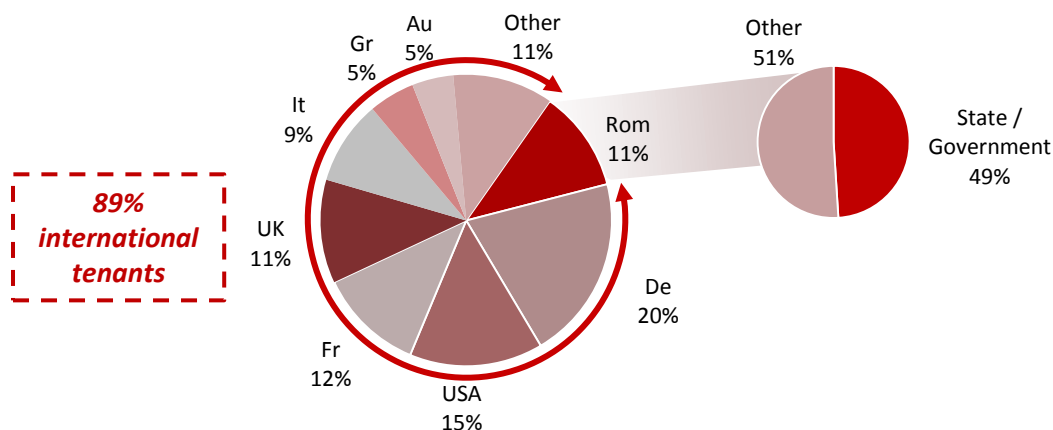


Other Selected Tenants



A highly diversified tenants base both by country of origin...

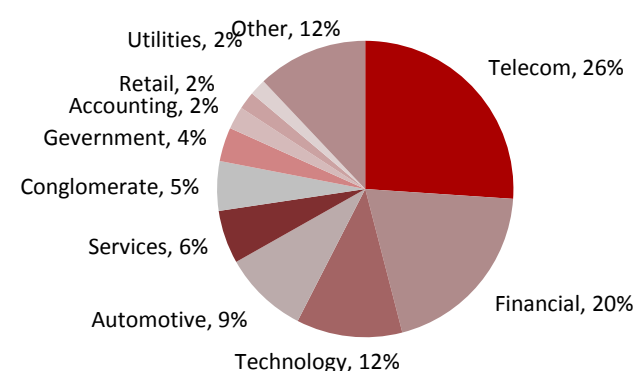
Based on annualized contracted rental income as of 15 Sept., 2015



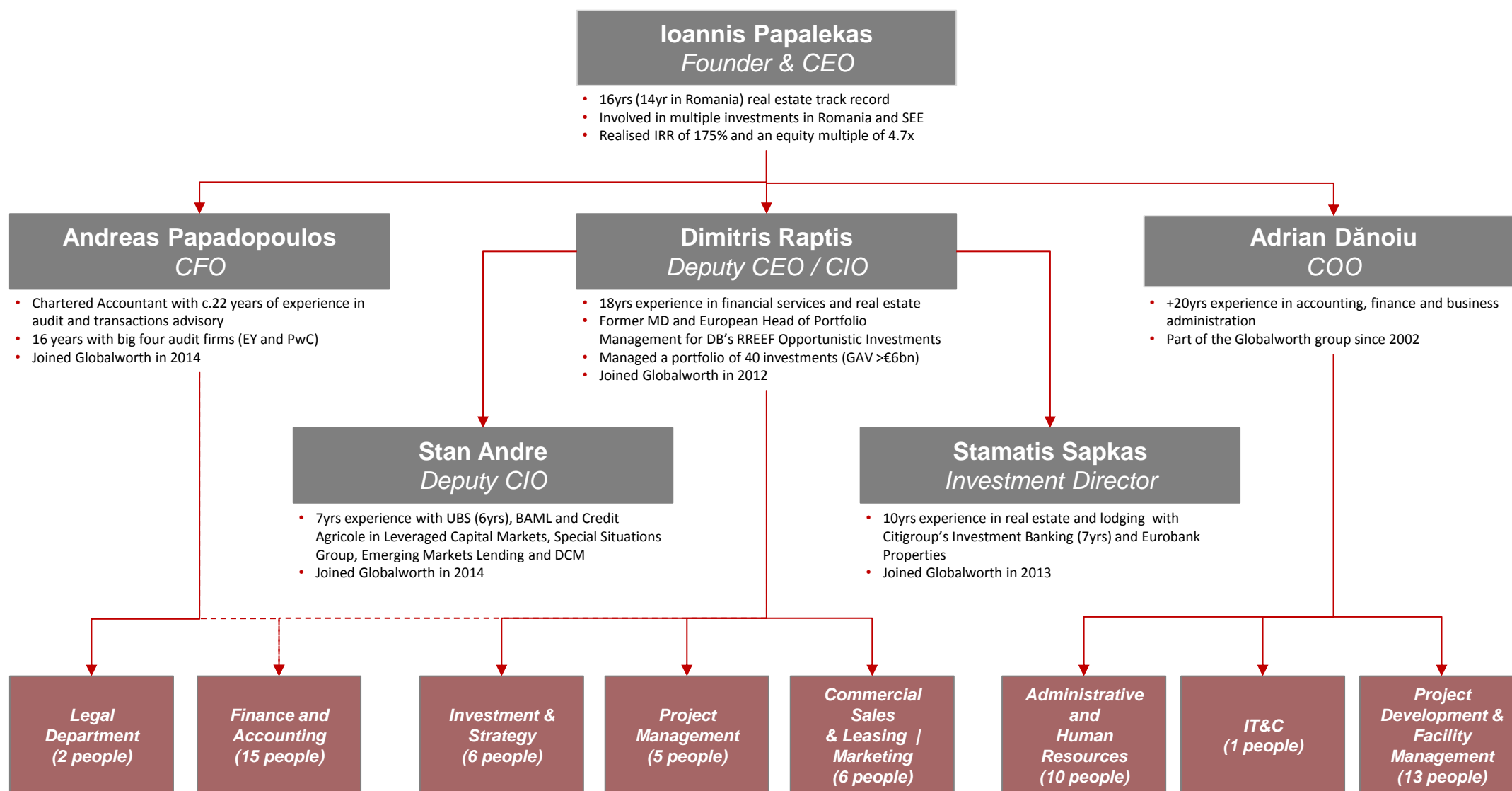
Note: "Other" includes Belgium, China, South Africa, Austria, Sweden, Cyprus, Poland and the Netherlands.

...and by business sector

Based on annualized contracted rental income as of 15 Sept., 2015



6 Top management with unique track record in the real estate sector...



Experienced top management leading a successful team of 58 professionals

6 ... ability to execute ...

- ✓ Globalworth since its IPO in July 2013 acquired 14 properties in Romania with a total appraised value upon completion of c.€1.1bn
- ✓ Completed the refurbishment of City Offices in December 2014
- ✓ Expanded the TAP complex in Timisoara, by pre-letting and subsequently constructing and delivering in H1-15 and Q3-15, 2 new facilities offering a total of c.53,900sqm
- ✓ Involved in the design, permitting and construction of 3 developments
 - ✓ Bucharest One, GWI Campus and Gara Herastrau currently under construction, expected to be completed within estimated timeline
- ✓ c.190k sqm of GLA have been leased since April 2013 including the landmark leases for:
 - ✓ Continental (TAP: c.45,000sqm – Light Industrial)
 - ✓ Deutsche Telekom (Globalworth Campus: c.25,000sqm – Office)
 - ✓ Vodafone (Bucharest One: c.16,000sqm - Office)
- ✓ Active management and investment program making portfolio “Greener”

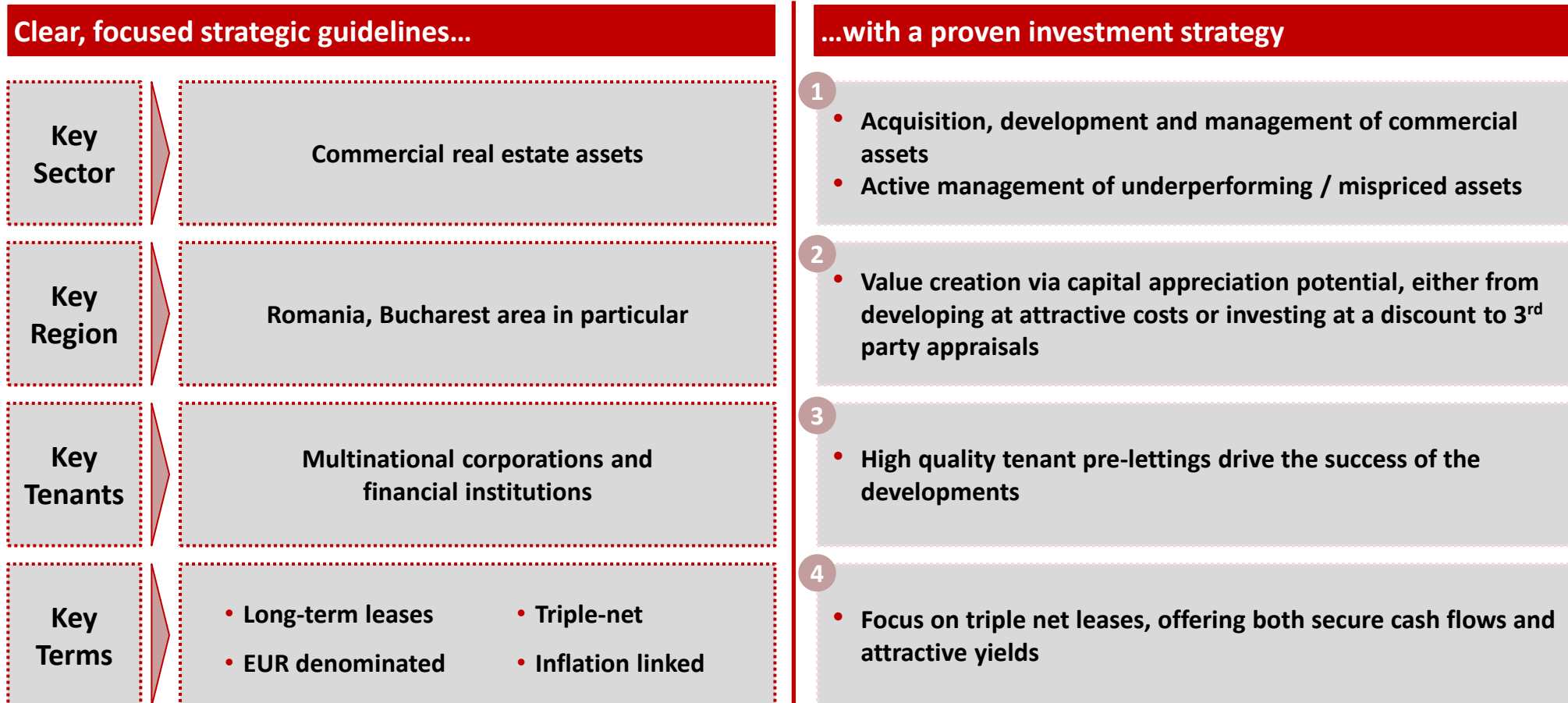
BREEAM®



Selected Leasing Initiatives

Property	GLA (sqm)	Occupancy			Commercial Passing Rent / Sqm / m			Comments:
		July '13	15 Sept. '15	Change	July '13	Jun '15	Change %	
BOB	22,391	77.0%	97.5%	+20.5%	15.4	12.9	(16.2%)	<ul style="list-style-type: none"> Significant improvement in tenant mix, including Deutsche Bank and Stefanini Passing average rent reset at sustainable / market levels
BOC	56,647	86.2%	99.6%	+13.2%	13.3	13.1	(1.5%)	<ul style="list-style-type: none"> Ramp up of occupancy through extensions (eg Honeywell) and new leases with ADP
TCI	22,228	57.5%	100.0%	42.5%	17.1	18.1	5.8%	<ul style="list-style-type: none"> MEF since entering the property has expanded 2x in the property
Bucharest One	49,277	-	54.3%	54.3%	-	16.0	nm	<ul style="list-style-type: none"> Landmark leases including Vodafone (16,000sqm) and Delhaize
GWI Campus	87,808	-	28.5%	28.5%	-	12.5	nm	<ul style="list-style-type: none"> Phase "A" 50% pre-let. Largest office lease in Romania with Deutsche Telekom

6 ...and with a clear and proven strategy



Attractive risk-adjusted returns, through yield and capital appreciation

Selected financials : NAV Evolution

Figures in € million	Audited Consolidated 31 st December 2013	Unaudited Consolidated 30 th June 2014	Audited Consolidated 31 st December 2014	Unaudited Consolidated 30 th June 2015
NAV to ordinary equity holders	119.7	377.7	392.7	427.3
Adj. Deferred Tax Liability, Goodwill (net effect) and Fair Value of Financial Instruments	6.5	35.6	41.4	60.2
EPRA NAV to ordinary equity holders	126.2	413.3	434.1	487.5

+ 286%

Per Share Data	Audited Consolidated 31 st December 2013	Unaudited Consolidated 30 th June 2014	Audited Consolidated 31 st December 2014	Unaudited Consolidated 30 th June 2015
Diluted NAV per Share	5.73	7.04	7.32	7.97
EPRA NAV per Share	6.03	7.70	8.09	9.09
Number of Shares used in calculations – million	20.9	53.6	53.6	53.6

+51%

Appendix: *Profiles of Selected Assets*

Description

- Class “A” multi-tenanted office building, completed in 2008,
- Located in the Northern part of Bucharest on Dimitrie Pompeiu area
- Offers 22,391sqm (GLA) on 7 floors above ground and 161 parking spaces
- LEED/Platinum certification for DB space
- BREEAM In-Use / Excellent certification

Location



Tenants



Stats

GLA / Current Value	22,391sqm / €52mn
Contracted occupancy	97.5%
Remaining lease length to expiration	4.9 years
Parking spaces	161

Standing Assets

BOB



Description

- Class “A” multi-tenanted office building completed in 2009
- Is located in the Northern part of Bucharest on Dimitrie Pompeiu area
- Offers 56,647sqm (GLA) on 8 floors above ground and 895 parking spaces
- BREEAM In-Use / Excellent certification

Location



Tenants

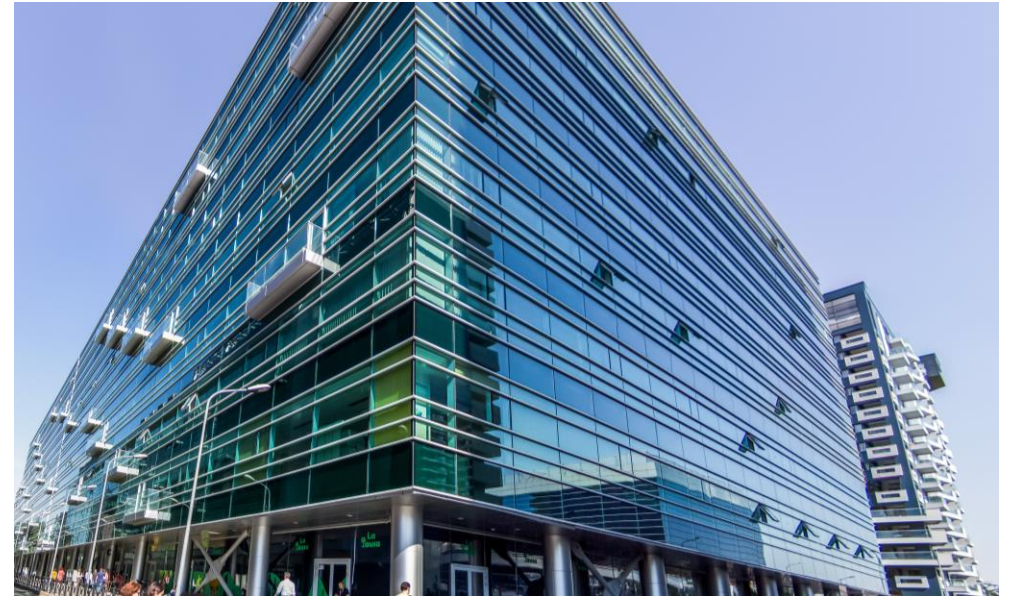


Stats

GLA / Current Value	56,647sqm / €143mn
Contracted occupancy	99.6%
Remaining lease length to expiration	6.0 years
Parking indoor/outdoor	842 / 53

Standing Assets

BOC



Description

- Landmark class “A” multi-tenanted office building completed in 2012
- Located in Bucharest’s Historical CBD area at Victoriei Square
- Consists of two interconnected buildings and is currently the 2nd tallest building in Bucharest.
- Offers 22,228sqm GLA over 26 floors above ground

Location



Tenants



Ministry of
European funds

Deutsche Bank



HUAWEI

EY



HIDROELECTRICA
Puterea noastra este apa!



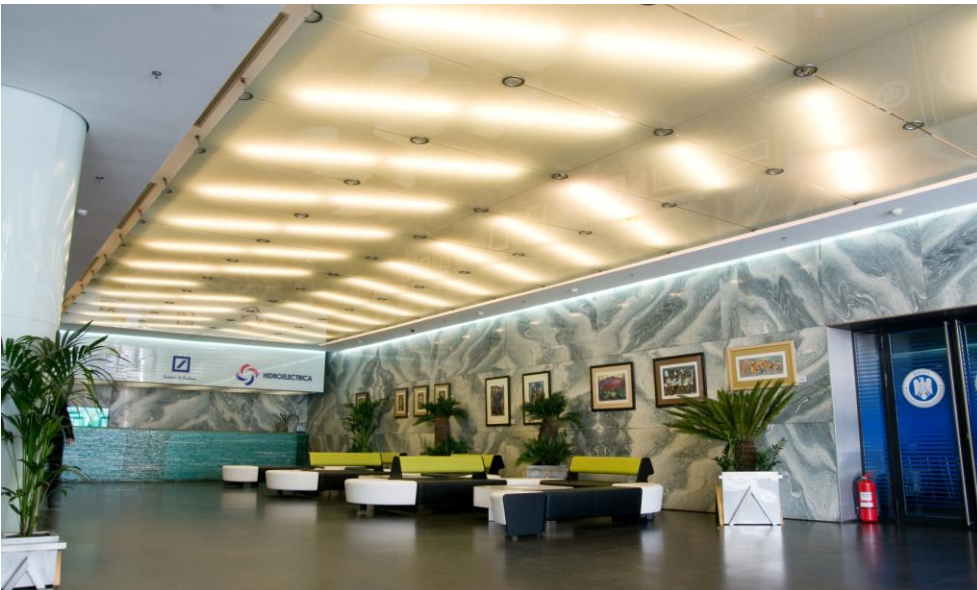
cegeka

Stats

GLA / Current Value	22,228sqm / €77mn
Contracted occupancy	100.0%
Remaining lease length to expiration	3.7 years
Parking indoor/outdoor	130 / 74

Standing Assets

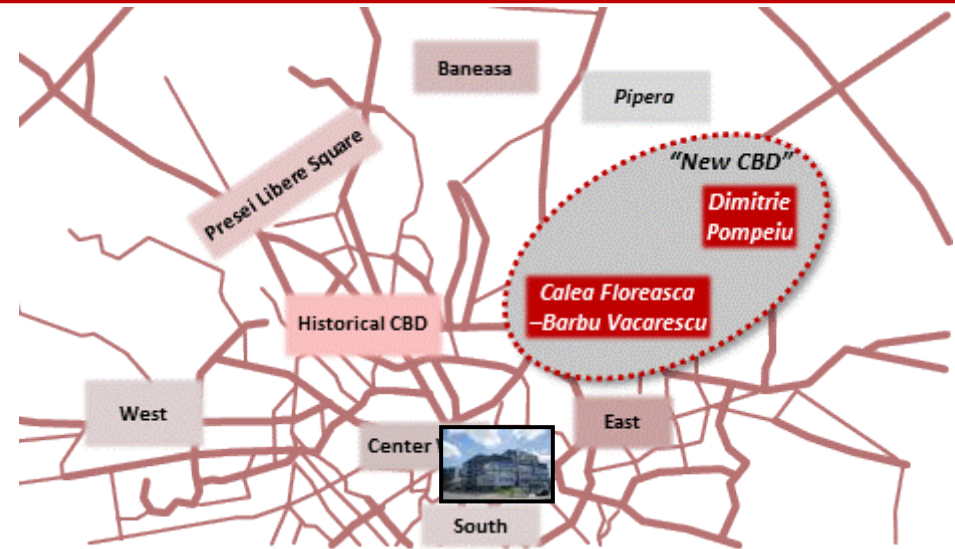
TCI



Description

- Mixed-use property comprising of two connected buildings, a Commercial Building and a Multilevel Parking (1,019 spaces)
- Located at the southern part of Bucharest in the densely populated area of Eroii Revolutiei
- Former retail mall recently re-developed/re-positioned to its current use

Location



Tenants

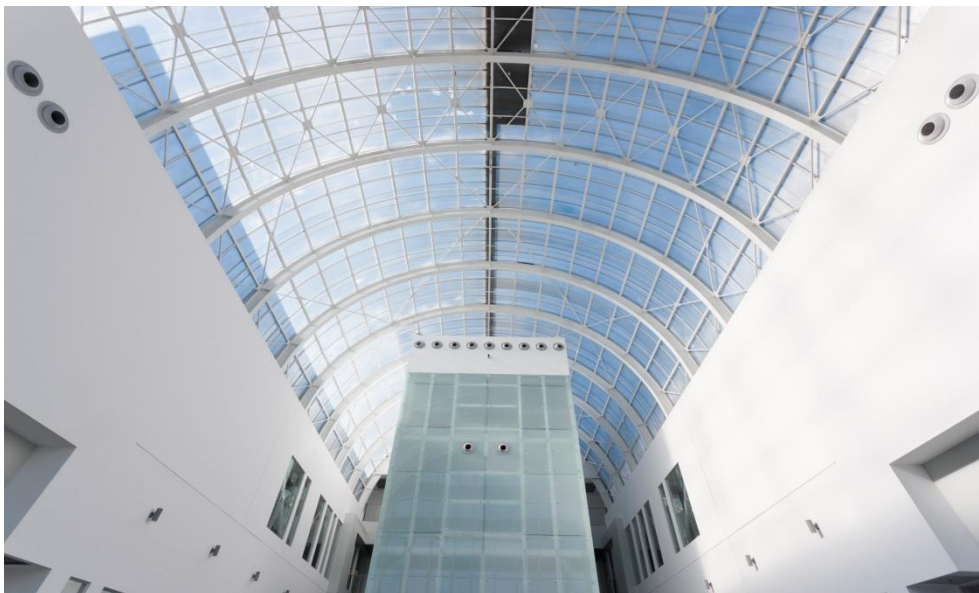


Stats

GLA / Current Value	35,968sqm / €64mn
Contracted occupancy	20.5%
Remaining lease length to expiration	5.2 years
Parking spaces	1,019 (all indoor)

Standing Assets

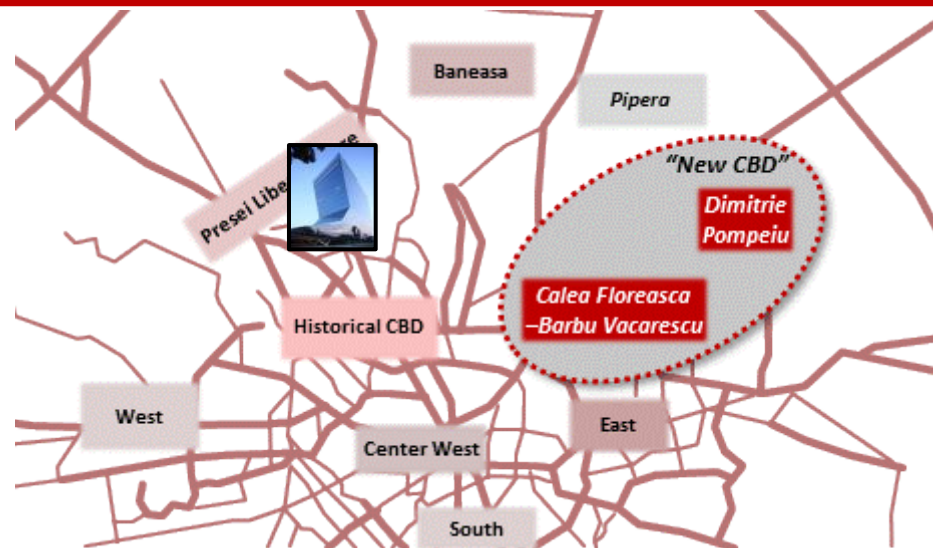
City Offices



Description

- Class “A” office building completed in 2012
- Headquarter of UniCredit Tiriac Bank
- Ranked 17th on the list of the 30th most architecturally impressive banks in the world
- Located in Presei Libere Square on Expozitiei Boulevard
- Offers 15,500sqm (GLA) on 16 floors above ground
- BREEAM In-Use / Very Good certification

Location



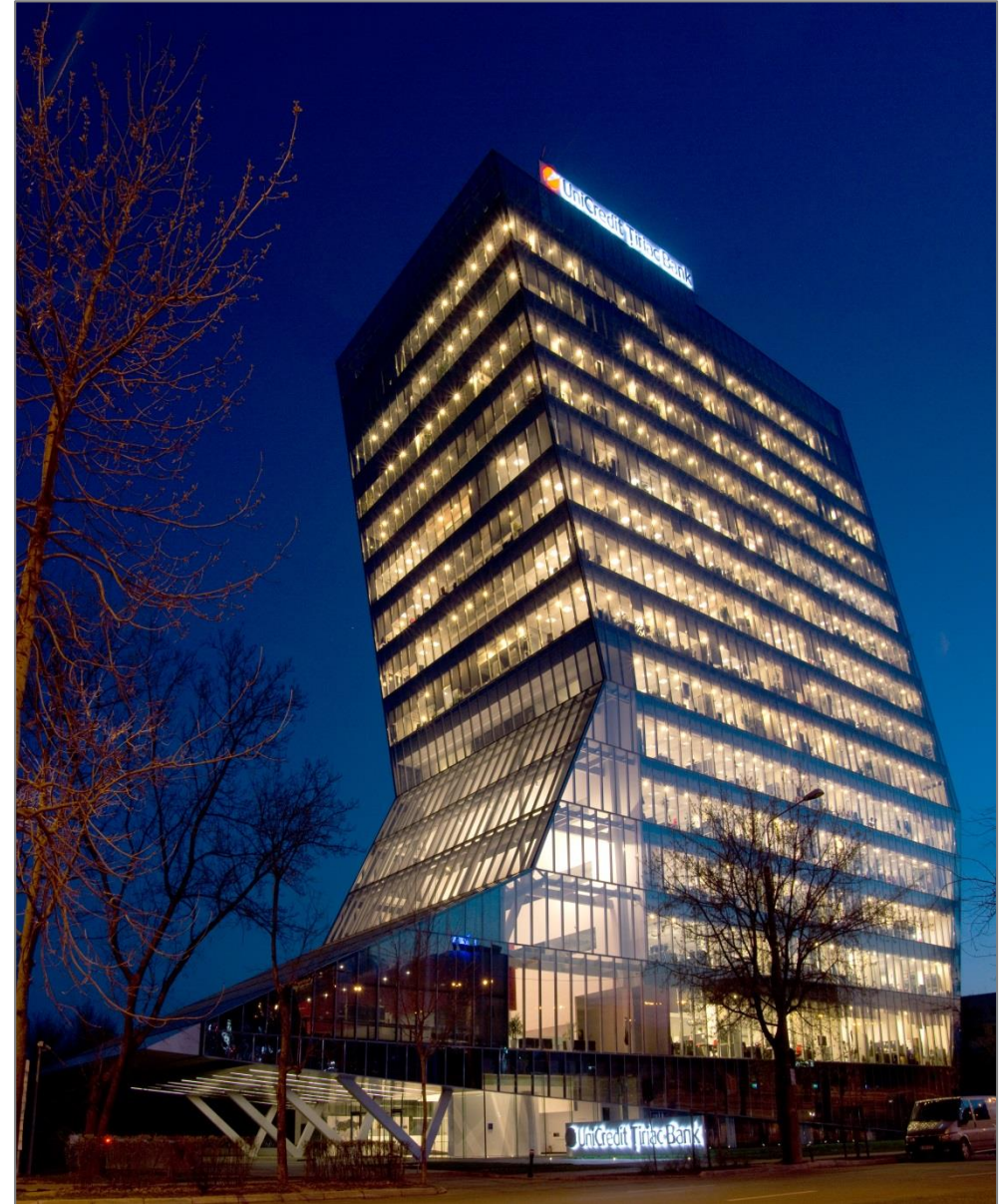
Stats

GLA / Current Value	15,500sqm / €52mn
Contracted occupancy	100.0%
Remaining lease length to expiration	6.7 years
Parking spaces	185



Standing Assets

UniCredit HQ



Standing Assets

Nusco Tower

Description

- Class “A” multi-tenanted office building, completed in 2010,
- Located in the Northern part of Bucharest at the crossroad of Pipera Road / Gara Herastrau Street
- Offers 22,972sqm (GLA) on 20 floors above ground and 336 parking spaces
- The building benefits of excellent visibility due to the corner location in the New CBD

Location



Tenants



Stats

GLA / Current Value	22,972sqm / €60mn
Contracted occupancy	91.1%
Remaining lease length to expiration	1.4 years
Parking spaces	336

Standing Assets

Nusco Tower



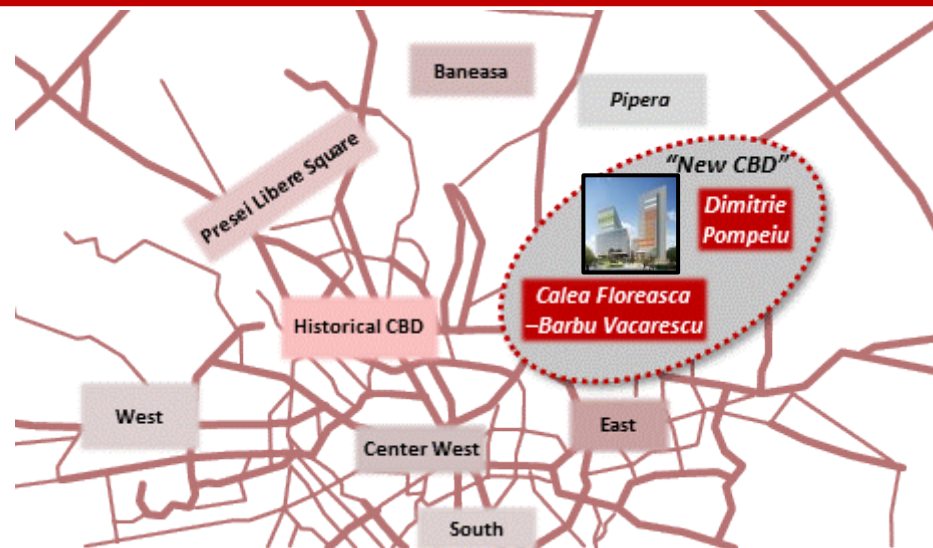
Standing Assets

Green Court Building "A"

Description

- Class "A" multi-tenanted office building delivered in Q1-'15
- Located on Gara Herastrau Street in the New CBD of Bucharest
- Offers 19,168sqm (GLA) on 12 floors above ground and 278 parking spaces
- Part of a complex involving the development of 3 towers
- Under LEED Gold certification process

Location



Tenants

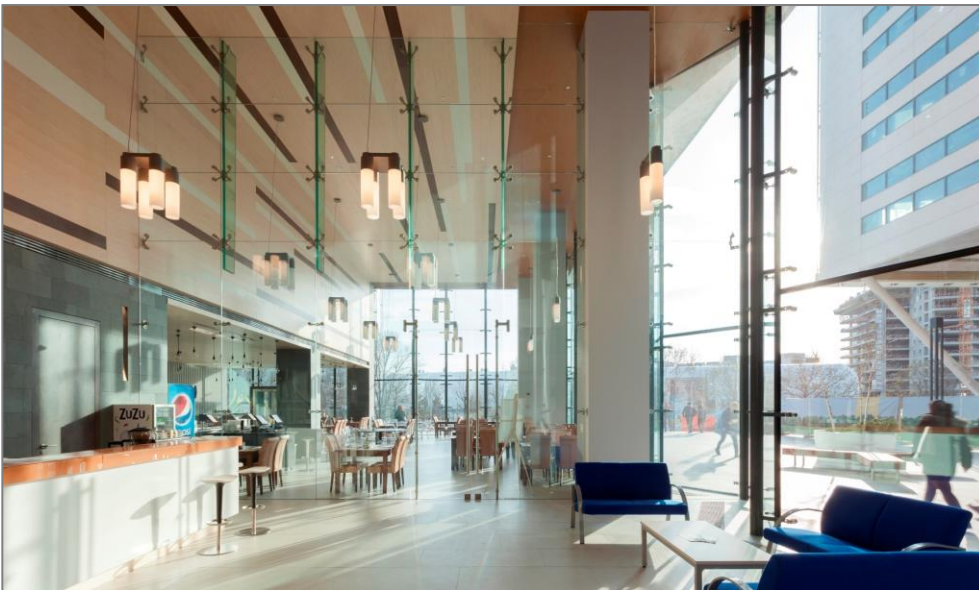


Stats

GLA / Current Value	19,168sqm / €48mn
Contracted occupancy	100.0%
Remaining lease length to expiration	6.6 years
Parking spaces	278

Standing Assets

Green Court Building "A"



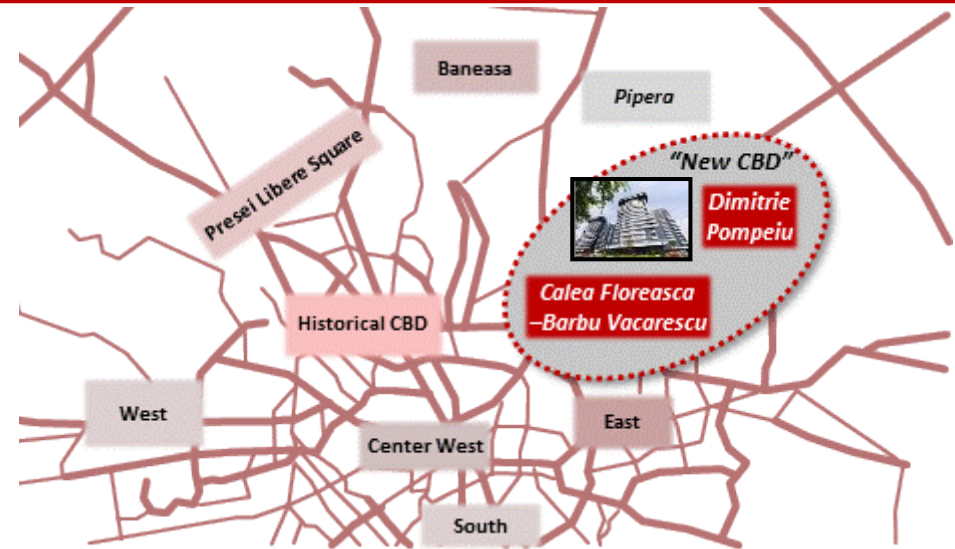
Standing Assets

Upground Towers

Description

- Modern residential complex located in the Northern part of Bucharest on Fabrica de Glucoza Street
- The complex was completed in 2010 and Globalworth currently owns 442 residential units (in 2 towers of 17 floors each), retail space of 6,555sqm and 617 parking spaces

Location



Tenants



Stats

GLA / Current Value	67,573 ⁽¹⁾ sqm / €109mn
Contracted occupancy	Retail: 100.0% / Residential: 44.3%
Remaining lease length to expiration (retail)	Retail: 8.5 years / Residential: 1.0 years
Parking indoor/outdoor	562 / 55

Note: GLA refers to commercial and residential space;
Remaining lease length to expiration as of Jun. 30th 2015

(1) Includes c.7,726sqm of balconies.

Standing Assets

Upground Towers



Standing Assets (with Expansion Potential)

Timisoara Airport Park

Description

- Light-industrial property located in the North-East of Timisoara in the vicinity of the international airport
- Benefits of easy access towards the 4th European Corridor
- TAP is leased to Valeo, Continental and Elster with all three tenants having options to further expand in the property
- TAP offers 81,349sqm in Sept. '15, which upon completion of the expansion options will increase to c.123,800sqm

Location



Tenants

Continental 

Valeo

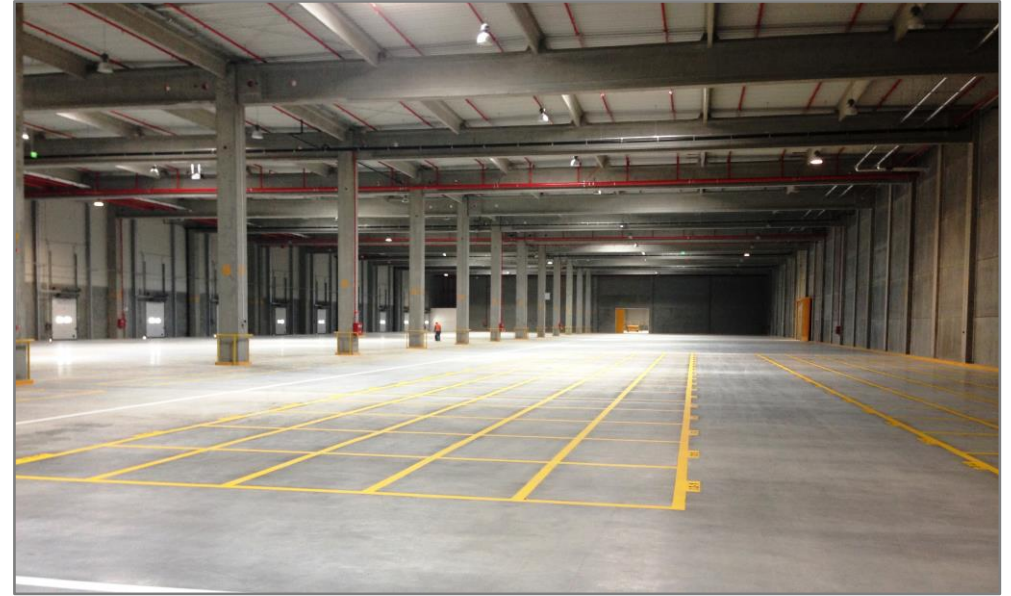
 **elster**

Stats

GLA / Current Value	c.81,349sqm / €43mn
Contracted occupancy	97.3%
Remaining lease length to expiration	12.8 years
Parking indoor/outdoor	Outdoor area leased / used as parking

Standing Assets (with Expansion Potential)

Timisoara Airport Park



Developments

Bucharest One

Description

- Flagship class “A” multi-tenanted office development project under construction (est. completion Q4 2015)
- Located in the northern part of Bucharest in the Floreasca/Barbu Vacarescu area
- Upon completion, the building will be the 2nd tallest tower in Bucharest, offering c.49,277sqm (53,923sqm incl. extension) GLA over 23 floors
- LEED Platinum pre-certification

Tenants



Location



Stats

GLA / Current Value	49,277sqm / €99mn
Contracted occupancy	54.3%
Remaining lease length to expiration	10.8 years
Parking indoor/ outdoor	528 / 219

Developments

Bucharest One



Developments

Globalworth Campus

Description

- Globalworth Campus project, is set to become upon completion one of the largest business parks in Romania offers 87,808sqm (GLA) and 758 parking spaces
- Unique development to be constructed on top of one of the busiest metro stations in Bucharest
- Development to comprise of three towers offering office and retail space

Tenants



Location

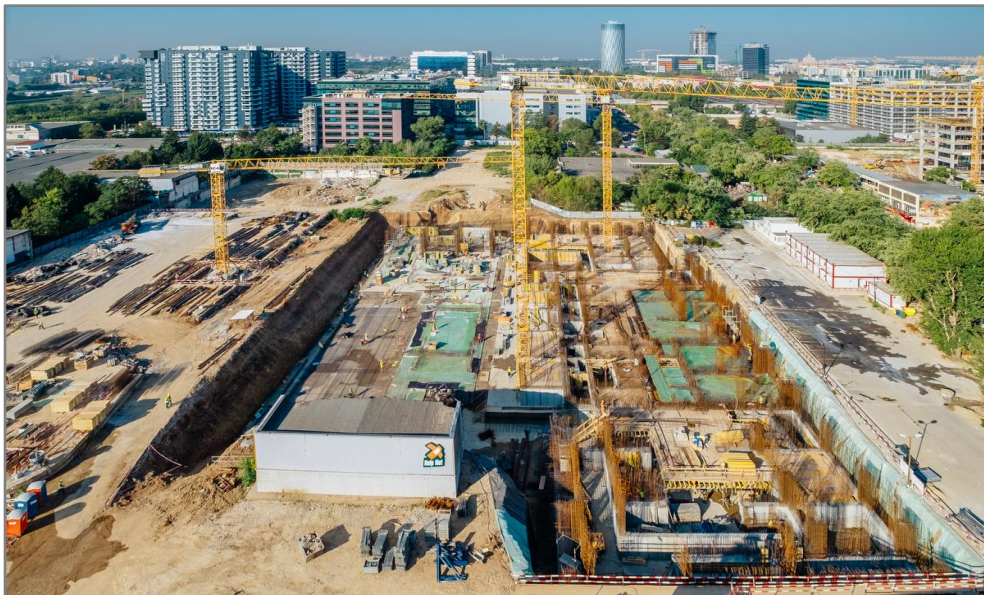


Stats

GLA / Current Value	87,808sqm / €31mn
Contracted occupancy	28.5%
Remaining lease length to expiration	10.0 years
Parking spaces	758

Developments

Globalworth Campus



Description

- “Gara Herastrau” is an office development project to be constructed in the northern part of Bucharest in the Floreasca/Barbu Vacarescu area (on Gara Herastrau)
- The site was acquired in December 2014 and the building is expected to comprise of 12,037 GLA over 12 floors
- Preparatory construction works commenced in January 2015 and the building is expected to be completed in 2016

Tenants

Currently under negotiation with multinational tenant(s) for the take-up of the property

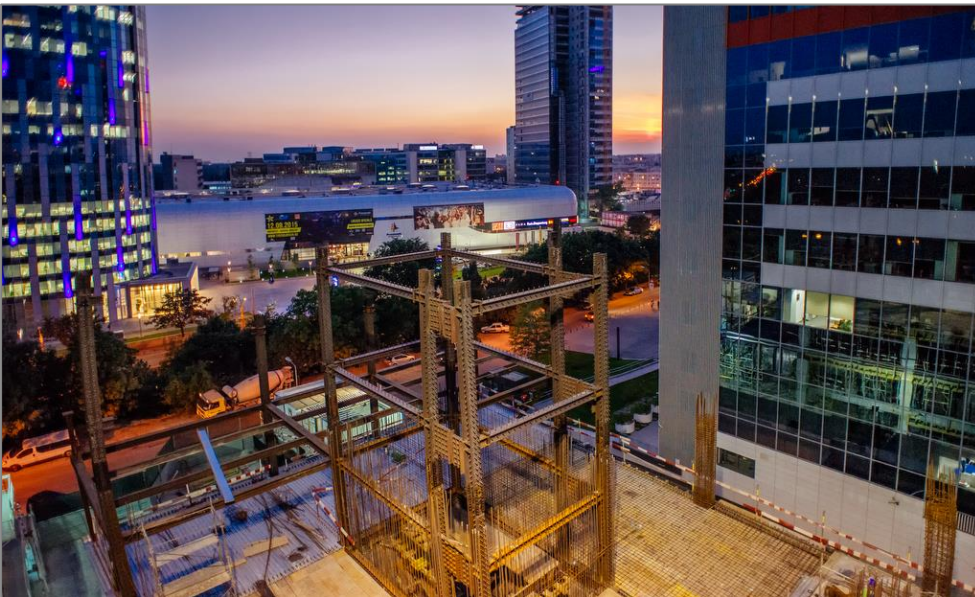
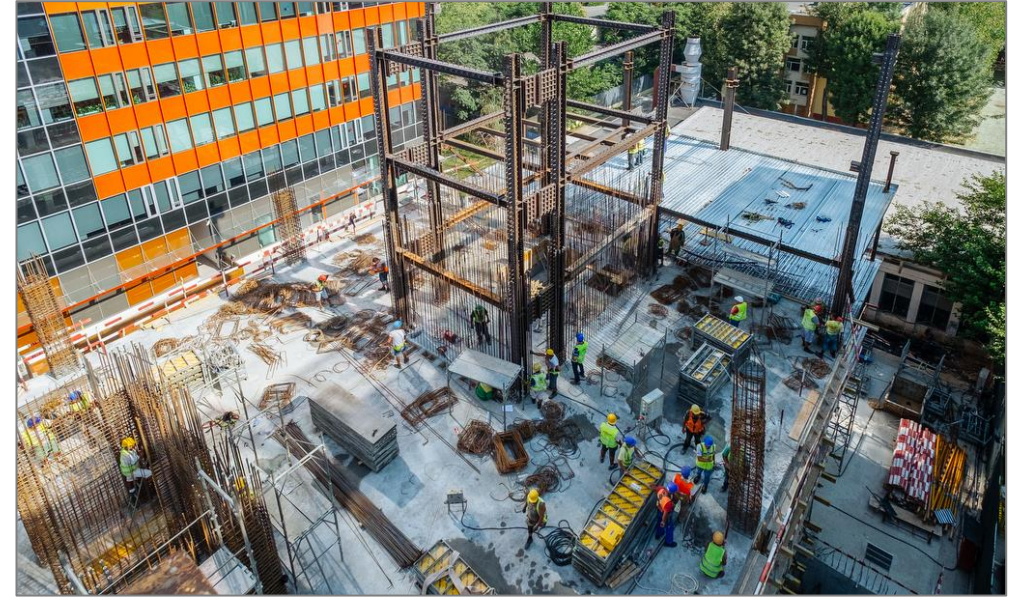
Location



Stats

GLA / Current Value	12,037 sqm / €12mn
Contracted occupancy	-
Remaining lease length to expiration	-
Parking spaces	157

Developments *Gara Herastrau*



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